

# Erica D. Reid, OTR/L

## PATIENT INFORMATION

Thank you for choosing Erica Reid, OTR/L. Please complete the following forms.

Please Print Clearly.

Patient's Name: \_\_\_\_\_ Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Sex: M F Patient Date of Birth: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Referring Doctor: \_\_\_\_\_ Email Address: \_\_\_\_\_

Date of Injury: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

Are you under 18 and/or a dependent on a guardian's insurance (circle one)? Yes No

If Yes, Guardian's Name: \_\_\_\_\_

Are you pregnant? \_\_\_\_\_ If so, when is your due date? \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

## INSURANCE/BILLING INFORMATION

Please Provide Erica Reid, OTR/L with your primary and secondary health insurance information and a copy of your insurance card(s).

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Date of Birth of Provider: \_\_\_\_\_ Policy/ID #: \_\_\_\_\_

Primary Insurance Provider: \_\_\_\_\_ Services Contact #: \_\_\_\_\_

Group #: \_\_\_\_\_ Policy/ID #: \_\_\_\_\_

Secondary Insurance Provider: \_\_\_\_\_ Services Contact #: \_\_\_\_\_

Group #: \_\_\_\_\_

I certify the above information is true to the best of my knowledge. I will notify you of any changes in the above information.

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

# Erica D. Reid, OTR/L

## Erica Reid, OTR/L POLICIES

**Payment Policy:** As a courtesy, Erica Reid, OTR/L has verified your insurance benefits and will bill your primary insurance carrier for you. Please remember that you are ultimately responsible for payment of all services rendered. Your portion of payment: private pay, co-payment, co-insurance and/or deductible payments are required at time of service for each visit.

***I have read the above policy and I acknowledge that I am ultimately responsible for payment of all services rendered.***

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Patient or Legal Guardian)

## CONSENT TO TREAT/AUTHORIZATION/ASSIGNMENT OF BENEFITS

I give consent to Erica Reid, OTR/L to provide Occupational Therapy services to me, my child or my legal ward.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Patient or Legal Guardian)

I hereby authorize Erica Reid, OTR/L to furnish to my insurance carrier(s) any and all requested information concerning my health. I also authorize my insurance carrier(s) to pay Erica Reid, OTR/L directly for any services rendered.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(Patient or Legal Guardian)

## CANCELLATION POLICY

Please give us 24 hours notice if you are unable to keep your scheduled appointment in order to avoid a \$75 cancellation fee.

There are no exceptions to this \$75 cancellation fee. Please note that we cannot bill your insurance for a missed/cancelled therapy appointment.

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## CREDIT CARD ON FILE

It is the policy of Erica Reid, OTR/L to require a credit card as security for payment of future charges, any remaining balances on your account and any cancellations fees incurred.

Cardholder name: \_\_\_\_\_ Credit Card Type: \_\_\_\_\_  
Account Number: \_\_\_\_\_ Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ CSC (3-digit code) \_\_\_\_

*I hereby authorize Erica Reid, OTR/L to charge for the agreed amount for services rendered on the verification of benefits form and/or for any missed or cancelled appointments not cancelled within the designated time period. This information will be kept private and secured by Erica Reid, OTR/L.*

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_